

North Bethany County Service District for Roads

Budget Committee Meeting

Fiscal Year 2022-23

May 19, 2022



County Administrative Office / Support Services Finance
/ Land Use and Transportation

co.washington.or.us



Welcome



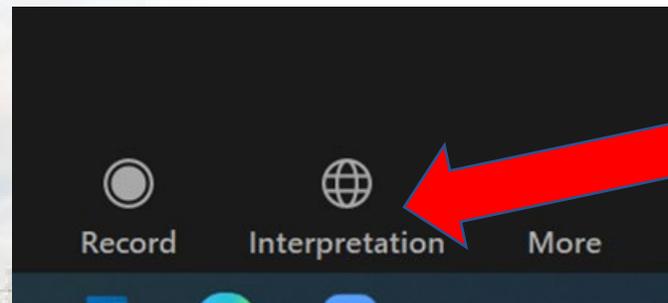
County Administrator

Tanya Ange

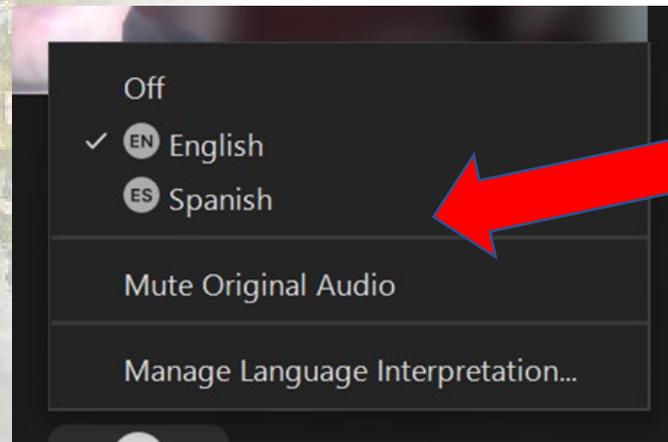


Bienvenida / Welcome

Instrucciones de Interpretación de Idiomas Language Interpretation Instructions



Para los participantes que necesiten interpretación en español, seleccione el icono globo terráqueo en la parte inferior de la pantalla y seleccione español.



For attendees needing Spanish Interpretation, please select the Globe icon at the bottom of the screen and select Spanish.



Bienvenida / Welcome

www.co.washington.or.us

Encuentre diapositivas de la presentación en español aquí.

- Housing, Health and Human Services
- Culture, Education and Recreation
- Capital
- Special Districts

Budget Committee Meetings

- Click [Here](#) for information on upcoming budget meetings.
- Budget Committee Orientation

Washington County and Service District for Lighting No. 1 (SDL) Budget Committee Meeting (May 9 & 12, 2022)

- Washington County and SDL Budget Committee Public Hearing Procedures
- Washington County and SDL Budget Committee Meeting Agenda - May 9th
- Washington County and SDL Budget Committee Meeting Presentation - May 9th
- Condado de Washington y Distrito de Servicio para iluminación No. 1 Reunión del Comité Presupuestario - May 9th
- Washington County and SDL Budget Committee Meeting Recorded - May 9th
- Washington County and SDL Budget Committee Meeting Agenda - May 12th
- Washington County and SDL Budget Committee Meeting Presentation - May 12th
- Condado de Washington y Distrito de Servicio para iluminación No. 1 Reunión del Comité Presupuestario - May 12th
- Washington County and SDL Budget Committee Questions and Answers

Enhanced Sheriff's Patrol District and Urban Road Maintenance District Budget Committee Meeting (May 16 & 19, 2022)

- ESPD and URMD Budget Committee Meeting Agenda
- ESPD and URMD Budget Committee Meeting Public Hearing Procedures
- ESPD and URMD Budget Committee Meeting Presentation
- ESPD and URMD Budget Committee Questions and Answers

North Bethany County Service District for Roads Budget Committee Meeting (May 19, 2022)

- North Bethany CSDR Budget Committee Meeting Agenda
- North Bethany CSDR Budget Committee Public Hearing Procedures
- North Bethany CSDR Budget Committee Meeting Presentation



Find presentation slides in Spanish here.



Agenda



1. Welcome and Introductions
2. Committee Actions
 - Election of committee chair
 - Review and adoption of Budget Hearing Procedures
3. FY 2022-23 North Bethany County Service District for Roads Presentation
4. Public Comment
5. Intermission
6. FY 2022-23 Urban Road Maintenance District Presentation
7. Public Comment
8. Next Steps
9. Adjourn meeting



Introductions



- **Budget Committee Members**
- **Presentation Staff**



Budget Committee Actions



- Nomination and Election of Committee Chair

Board of Commissioners	Community Members
Kathryn Harrington	Sarah Beachy
Nafisa Fai	Alicia Gruber
Pam Treece	Daniel Reid
Roy Rogers	Bruce Young
Jerry Willey	Fuhua Xu

- Review and adoption of Committee Procedures



Guidelines for Community Input

- Community input to occur toward the end of each meeting so that public can hear and refer to presentations and discussions.
- Two minutes per individual, five minutes per organization.
- Public encouraged to send questions to finance_budget@co.washington.or.us throughout process. Questions will be answered on a webpage maintained by Finance.



Equity, Diversity and Inclusion in the Budget Process

Early in the process of bringing the Equity Resolution to life



- **Equity in budget process includes:**
 - Data driven decision making
 - Transparency
 - Community engagement
- **Focus investments on equitable**
 - Access
 - Quality
 - Outcomes
- **Equity Initiatives section included in the Budget Summary book**
 - A detailed budget equity report was published alongside the County Budget.



Equity, Diversity and Inclusion in the Budget Process

FY 2023

Department-Requested Equity Investments



- **Culturally specific service delivery:** \$21,052,868
- **Staff equity diversity and inclusion capacity building:** \$3,409,485
- **Interpretation, translation, and accommodations:** \$1,124,528
- **Bilingual staff receiving pay differential:** 180.50 full-time equivalent staff

**investment requests do not include personnel*
**actual investment amounts may shift in the budget process*



North Bethany County Service District for Roads

Proposed Budget Presentation

Fiscal Year 2022-23

May 19, 2022

County Administrative Office / Support Services Finance
/ Land Use and Transportation

co.washington.or.us



Presentation outline

1. North Bethany background
2. North Bethany Transportation Funding Strategy
3. Development and road improvements status
4. FY 2022-23 Budget





North Bethany background information





North Bethany plan area; anticipated build-out

700 acres; about 4,200 total units expected

Community planning finalized in 2012; development began 2013-14

Assumed 20-year build-out

After 8 years, we're about 70% of the way to estimated buildout:

- About 3,900 units with land use approval to date (93%)
- About 2,900 units permitted to date (70%)



North Bethany transportation funding strategy overview





Transportation Funding Strategy overview

Adopted by Board of Commissioners in 2011 as part of North Bethany planning process

14 road improvement projects (12 eligible for public funding)

Assumed 20+ year build-out; revenues accrue over time

Funding sources:

- Transportation Development Tax (TDT)
- North Bethany Transportation System Development Charge (NB TSDC)
- Major Streets Transportation Improvement Program (MSTIP)
- Trust & Agency (developer financial contributions)
- North Bethany County Service District for Roads (NB CSDR)



Transportation Funding Strategy project list

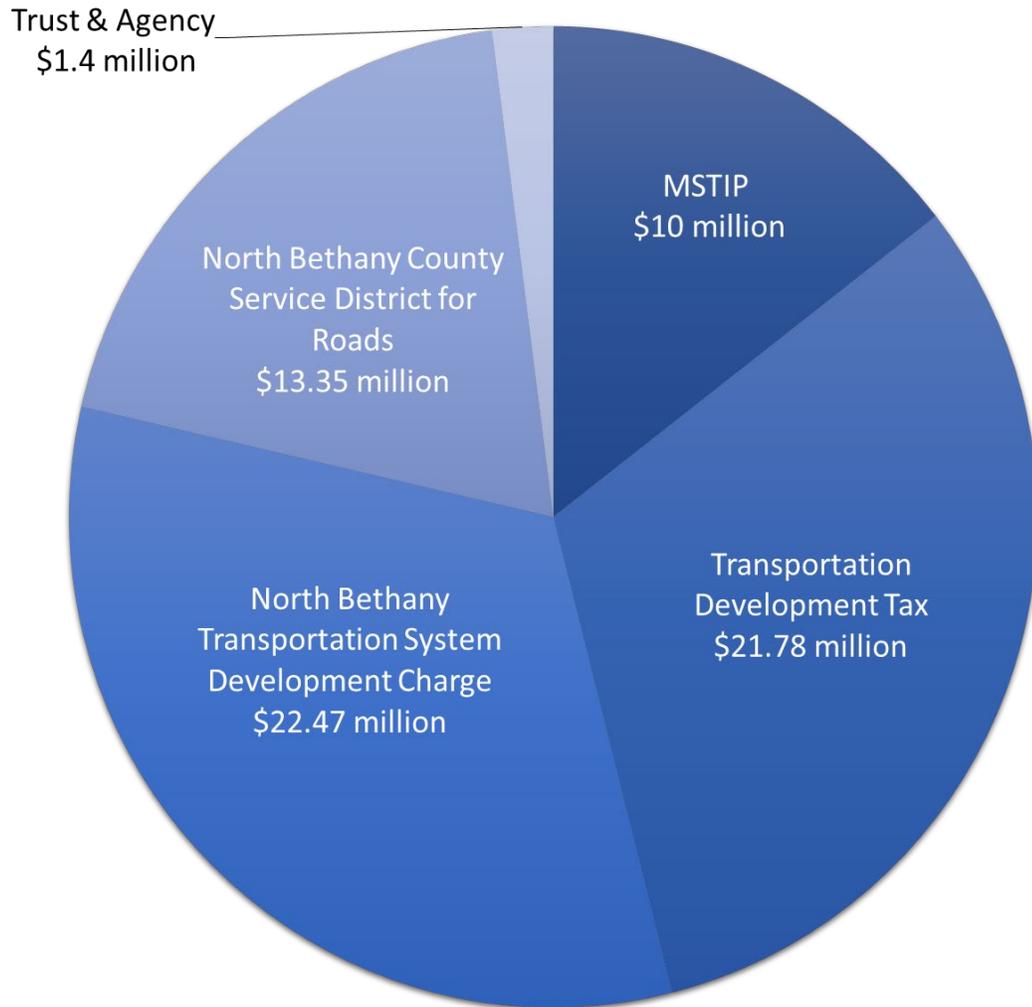
Proj #	Road	From	To	Project	Total	MSTIP	TDT ²	North Bethany SDC ^{3, 7}	Trust & Agency ⁴	North Bethany CSD or LID ^{5, 6, 7}
1	Shackelford	Western Boundary	Joss	Build Road	9,300,000	no	maybe	yes		yes
2	Shackelford	Joss	Kaiser	Build Road	8,800,000	no	maybe	yes		yes
3	Springville	185th	Joss	Improve	11,100,000	yes	yes	yes	yes	maybe
4	Springville	Joss	Kaiser	Improve	3,600,000	yes	yes	yes		yes
6	Kaiser	Shackelford	Springville	Improve	7,800,000	no	maybe	yes		yes
7	185th	Springville	West Union	Improve	4,500,000	yes	yes	yes		maybe
9	Shackelford	Bridge over	Rock Creek	Build Bridge	7,300,000	no	maybe	yes		yes
10	185th	Intersection Improvement	at Springville	Improve	900,000	yes	yes	yes		maybe
11	Kaiser	Springville	Bethany	Improve	6,100,000	yes	yes	yes		maybe
12	Brugger	Joss	Kaiser	Improve	3,200,000	no	no*	yes		yes
13	Joss (Brugger)	Shackelford	Arbor Oaks	Improve	4,100,000	no	maybe	yes		yes
14	P15/Oats/160th	Springville	Brugger	Improve	2,300,000	no	no*	yes		yes
					\$69,000,000	\$10,000,000	\$23,937,755	\$22,467,120	\$1,400,000	\$11,195,125

Anticipated to be built through incremental development

5	Springville	Kaiser	County Line	Improve	5,700,000
8	Shackelford	Kaiser	Springville	Build Road	12,300,000

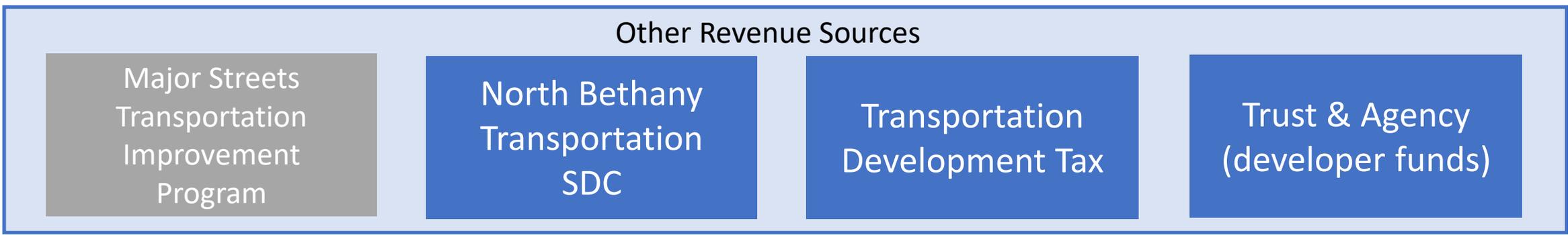


Transportation Funding Strategy – revenue assumptions



North Bethany Funding Strategy Revenue Sources	2011 Revenue Assumptions	%
Major Streets Transportation Improvement Program (MSTIP)	\$ 10,000,000	14.5
Transportation Development Tax (TDT, 75% recapture)	\$ 21,778,574	31.6
North Bethany Transportation System Development Charge (NBTSDC)	\$ 22,466,756	32.5
North Bethany County Service District for Roads (NBCSDR)	\$ 13,354,670	19.4
Trust & Agency Account (Pre-existing)	\$ 1,400,000	2.0
Total	\$ 69,000,000	100

→ NB CSDR budget fund



↓ Fund transfers into NB CSDR (Fund 215)

North Bethany County Service District For Roads
(Property Tax Revenues)

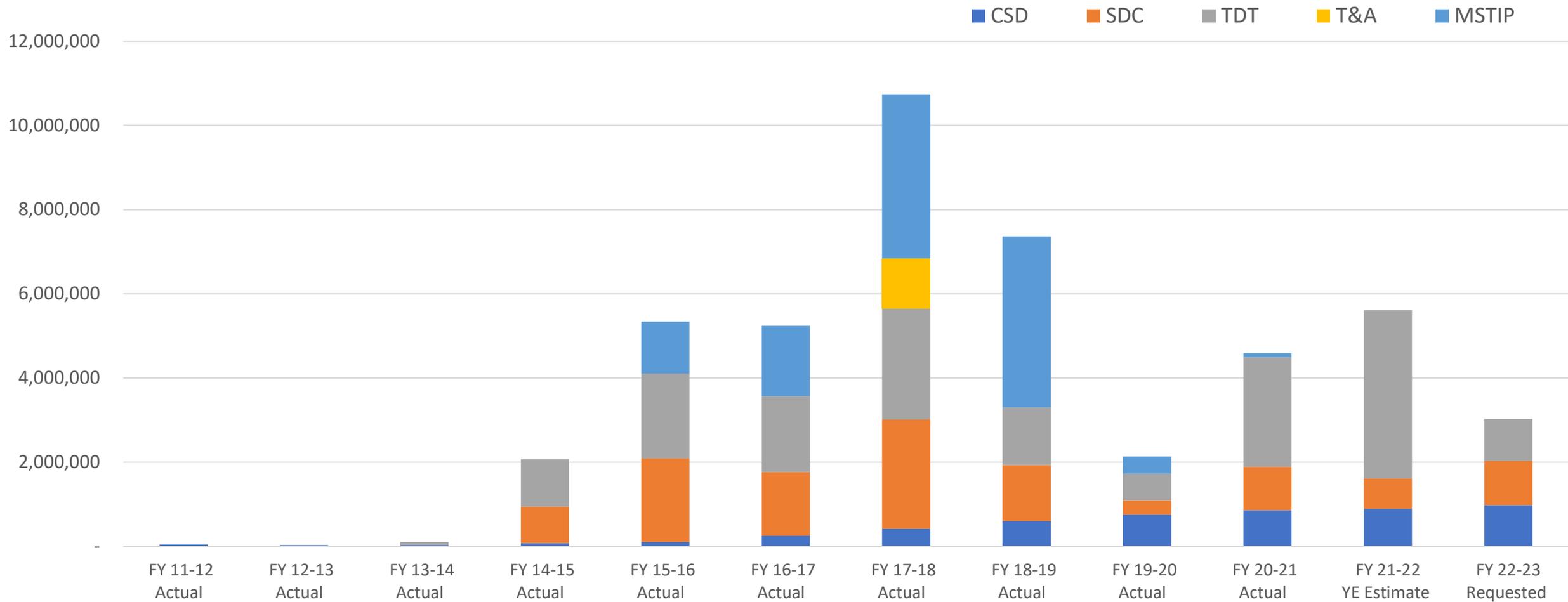
*Funds from other revenue sources are transferred/held here
for current/future project expenditures*

↓ Project A

↓ Project B

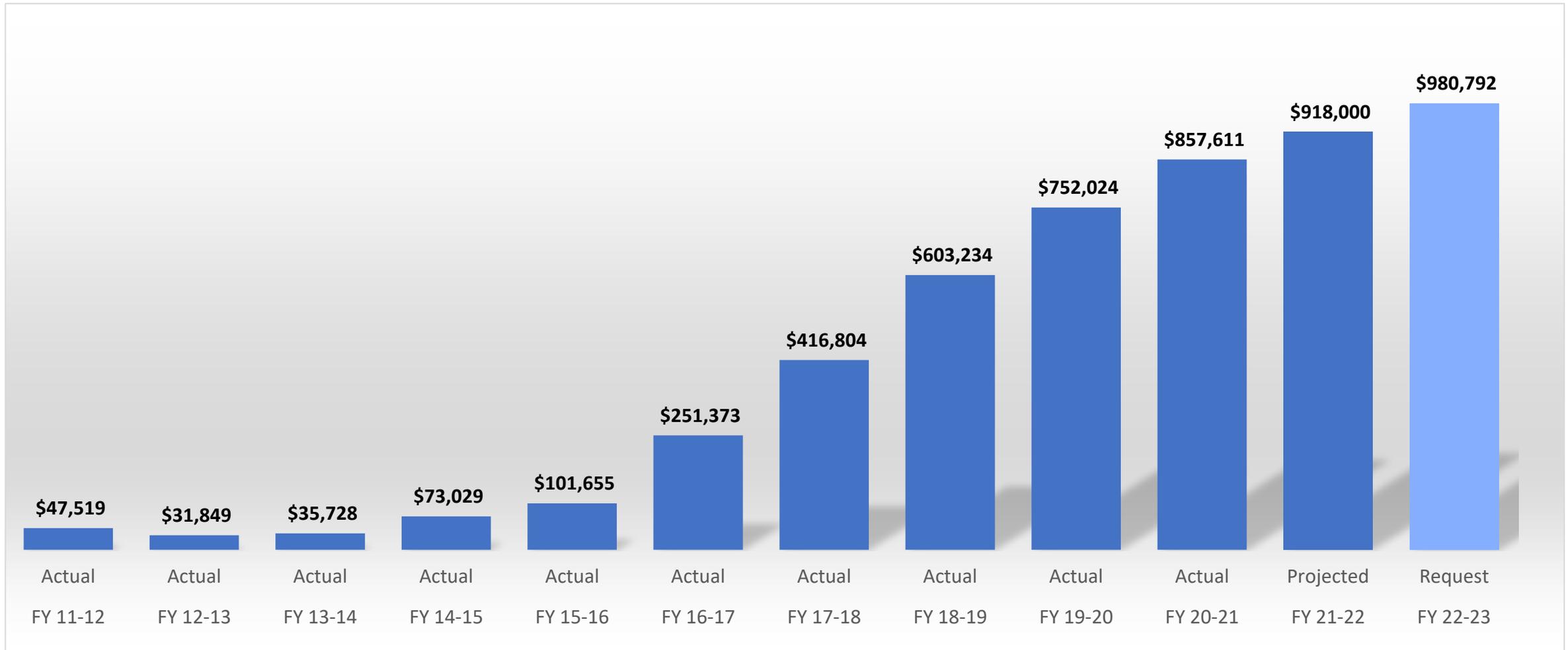


Transportation Funding Strategy - revenue mix over time





Service District tax revenue over time



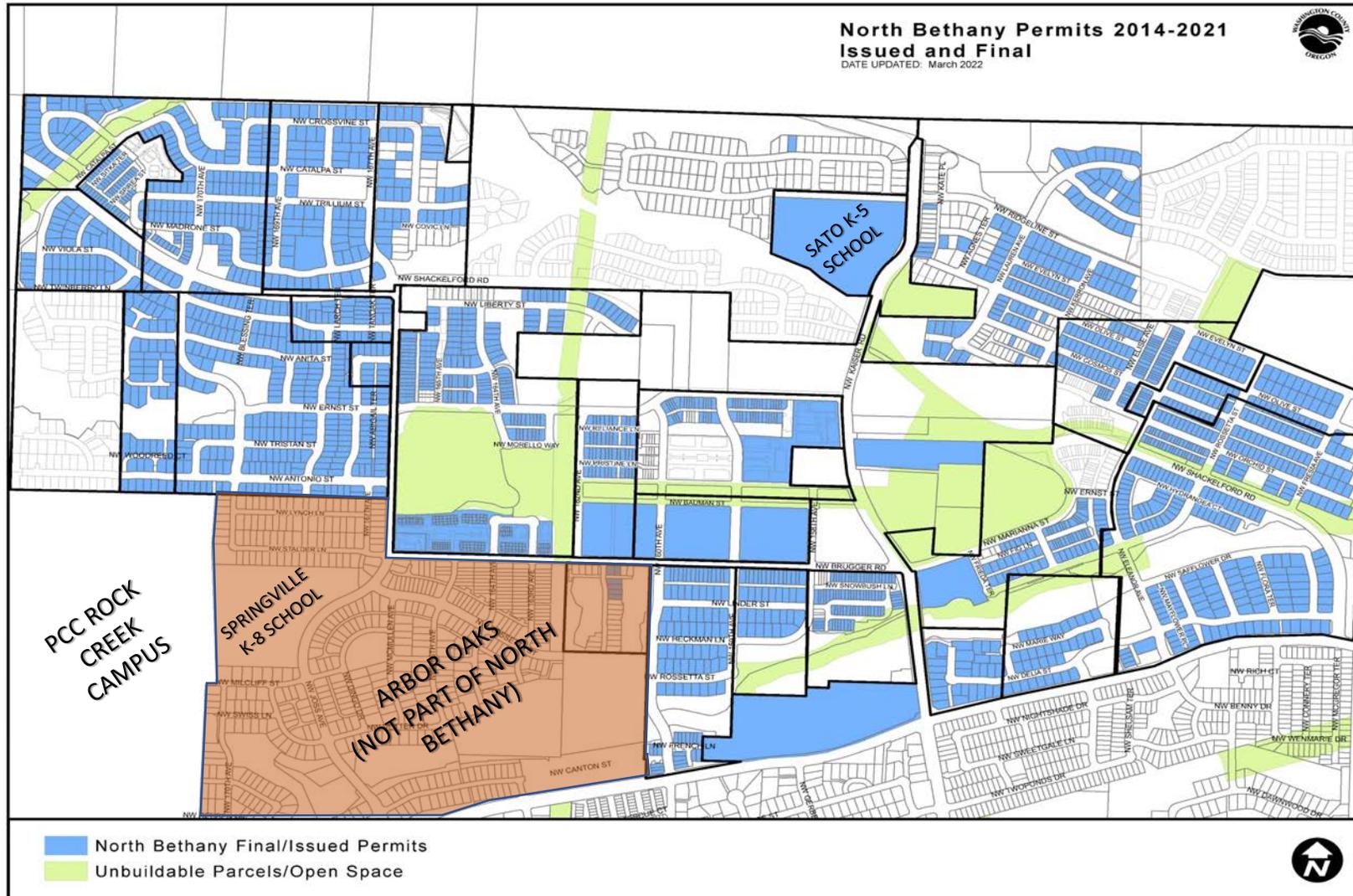


Development and road improvements status





Development status





Funding Strategy project list – implementation status

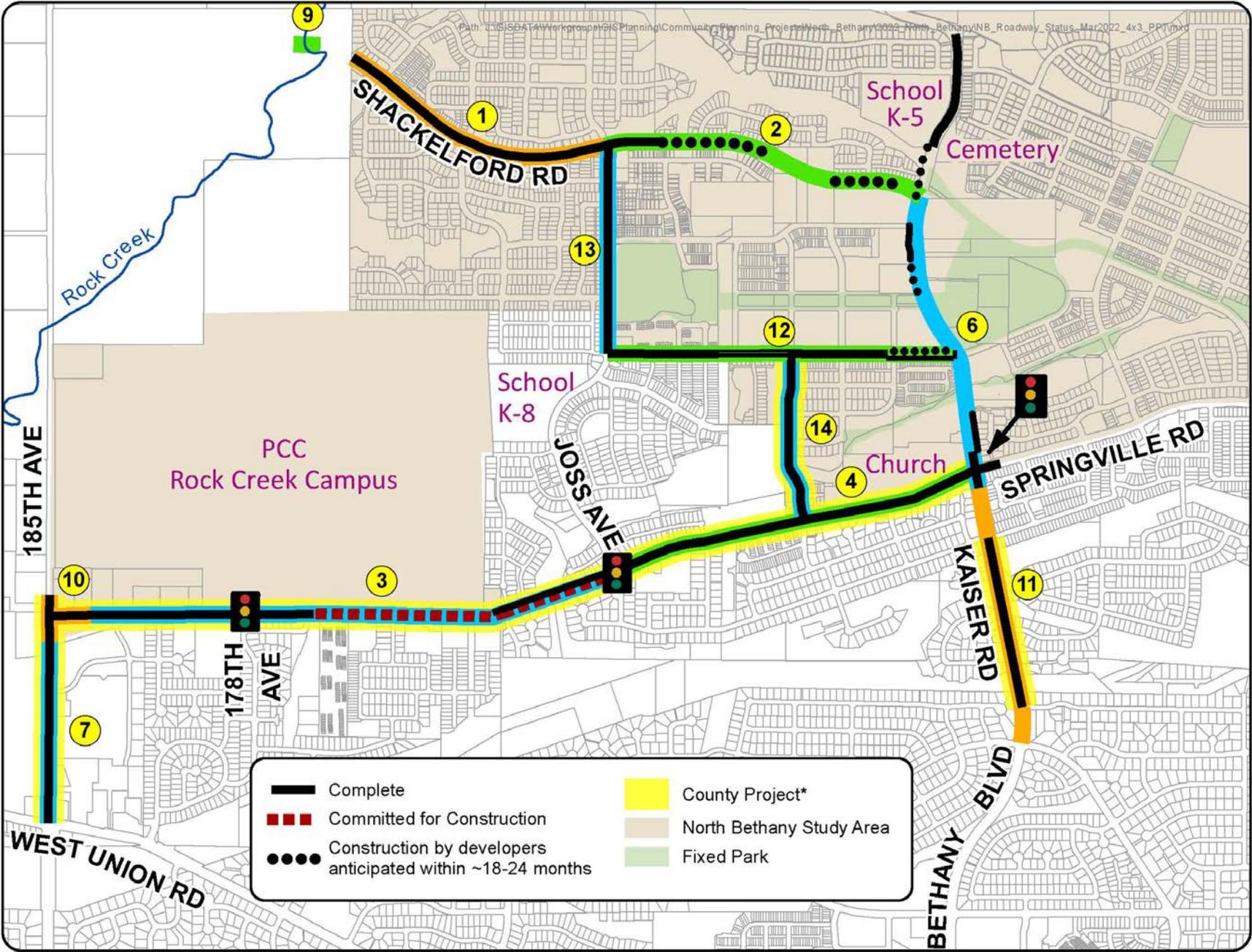
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9	Shackelford	Bridge over	Rock Creek	Build Bridge	\$7,300,000	no	maybe	yes		yes
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11	Kaiser	Springville	Bethany	Improve	\$6,100,000	yes	yes	yes		maybe
12	Brugger	Joss	Kaiser	Improve	\$3,200,000	no	no*	yes		yes
13	Joss (Brugger)	Shackelford	Arbor Oaks	Improve	\$4,100,000	no	maybe	yes		yes
14	P15/Oats/160th	Springville	Brugger	Improve	\$2,300,000	no	no*	yes		yes
					\$69,000,000	\$10,000,000	\$23,937,755	\$22,467,120	\$1,400,000	\$11,195,125

Improvements Completed	Pending Activity	Partially Complete
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Anticipated to be built through incremental development

5	Springville	Kaiser	County Line	Improve	5,700,000
8	Shackelford	Kaiser	Springville	Build Road	12,300,000

Transportation Funding Strategy project status



Project #	Road	From	To	Project
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3	Springville	185th	Joss	Improve
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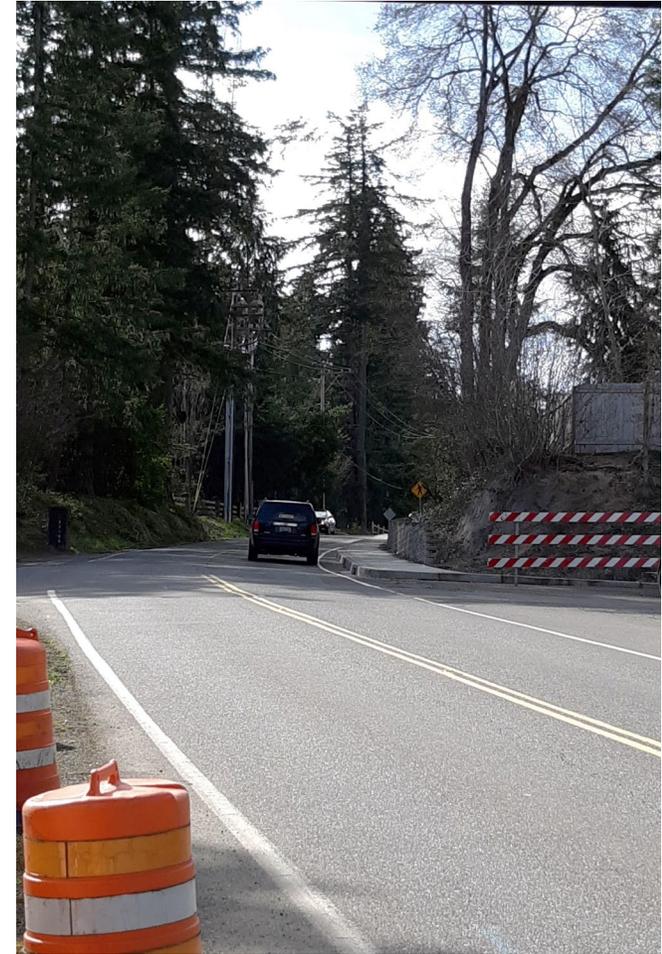
Springville Road (185th Avenue to Joss Avenue)



Springville Road Ph. 2
Phase 2-4 transition



Mid-block pedestrian crossing
at 173rd Avenue (Phase 4)



URMD Interim Sidewalk
(Phase 4)



Springville Road Phase 3 (Kaiser to Joss)



At Joss Avenue looking east



Looking east toward Kaiser Road



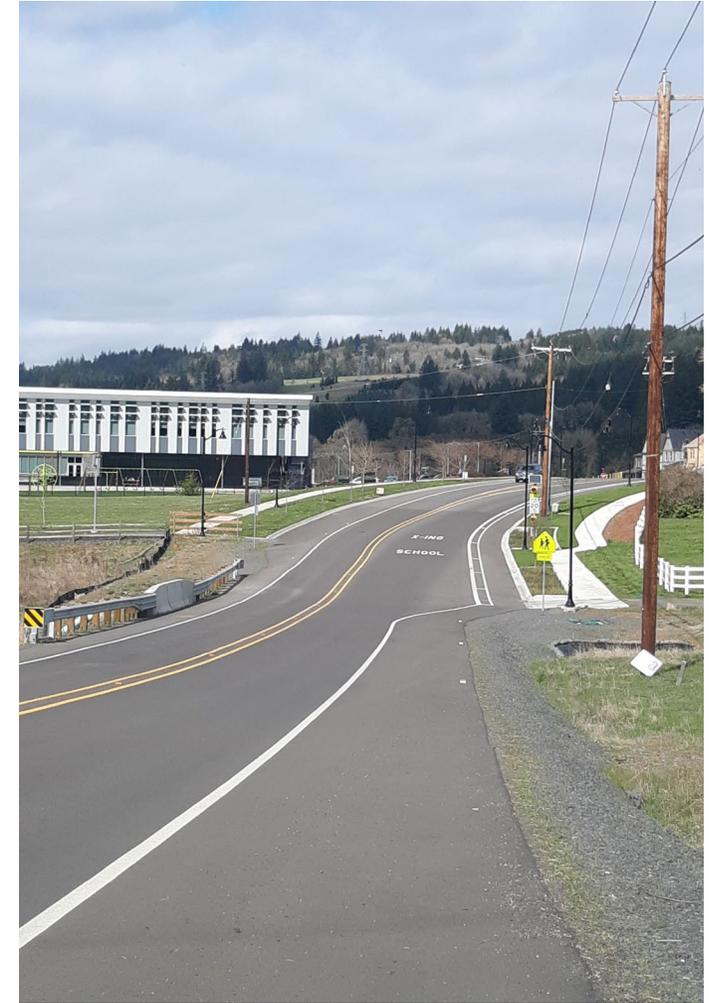
Kaiser Road



Looking south from Brugger Road



Looking north from Brugger Road



Looking north from Shackelford Road



Proposed FY 2022-23 budget





FY 2022-23 funding projection

REVENUE SOURCES AND PROJECT COMMITMENTS	FY 2020-21 Actual	FY 2021-22 Modified	FY 2021-22 Mid-Year Est.	FY 2022-23 Proposed
Beginning Fund Balance	12,488,339	10,812,488	11,286,476	14,772,883
North Bethany County Service District (Tax)	831,749	894,000	936,000	980,792
North Bethany System Development Charge (SDC)	859,484	993,402	1,800,000	2,244,308
TDT (75% of TDT Collected In North Bethany)	1,049,815	1,650,000	2,000,000	1,000,000
Project/Program Costs	(3,942,911)	(14,349,890)	(1,214,531)	(18,997,983)
Ending Fund Balance	11,286,476	0	14,772,883	0



FY 2022-23 cost breakdown by project

Springville Road Phase 4 (Joss to PCC) complete street improvement:

Allocate additional \$2.2 million for construction (cost increase from \$10.5 to \$12.7 million)

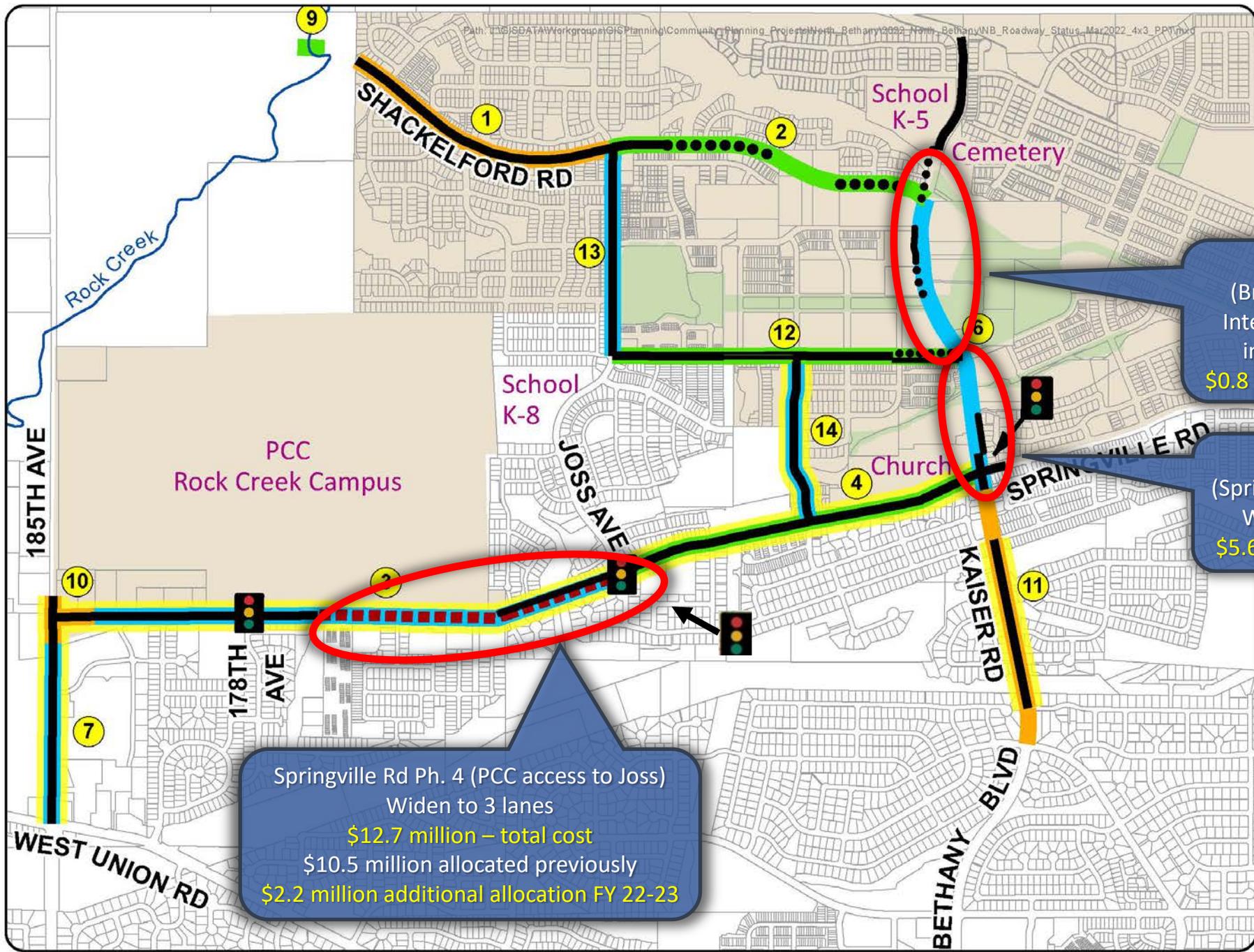
Kaiser Road complete street improvement (Springville to Brugger Road):

Allocate \$5.6 million for design and construction

Kaiser Road interim pedestrian improvements (north of Brugger Road):

Reduce prior \$2.1 million allocation to \$800,000 due to reduced scope (\$1.3 million reduction)

Fiscal Year 2022-23 Project Budget



Kaiser Rd
(Brugger to Sato)
Interim pedestrian
improvements
\$0.8 million allocation

Kaiser Rd
(Springville to Brugger)
Widen to 3 lanes
\$5.6 million allocation

Springville Rd Ph. 4 (PCC access to Joss)
Widen to 3 lanes
\$12.7 million – total cost
\$10.5 million allocated previously
\$2.2 million additional allocation FY 22-23



Budget Committee Questions and Discussion





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Intermission

Followed by FY2022-23 Urban Road
Maintenance District Budget
Presentation





Urban Road Maintenance District Proposed Budget Presentation Fiscal Year 2022-23



May 19, 2022

Land Use and Transportation

co.washington.or.us



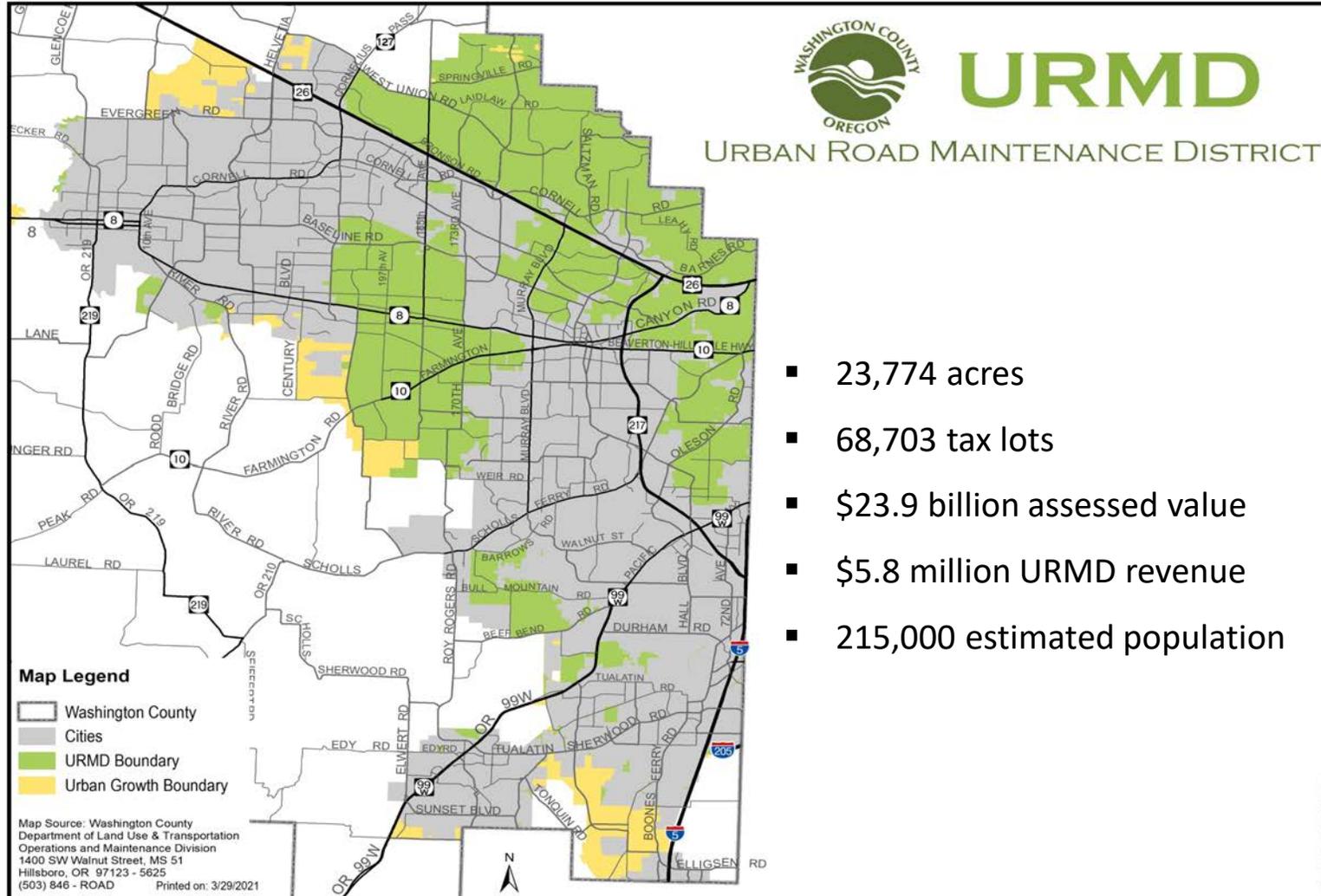
Introductions



Budget Committee Members

Board of Commissioners	Community Members
Kathryn Harrington	Fernando Lira
Nafisa Fai	J. Sean Fields
Pam Treece	Melissa Laird
Roy Rogers	Raymond Eck, Jr.
Jerry Willey	Stephen Baron

→ What is the URMD?





URMD services

1. Road Maintenance

- URMD's primary responsibility

2. Service Requests

- Respond to direct requests from community members

3. Neighborhood Streets Program (NSP)

- Improve multi-modal safety
- Involve area residents in solving local traffic issues

4. Pedestrian and Biking Improvements

- Improve specific community concerns
- Address connectivity needs



Pavement distress



Alligatoring



Cracking



Rutting



Raveling and Delamination



Utility Cuts



Weathering

→ Asset management

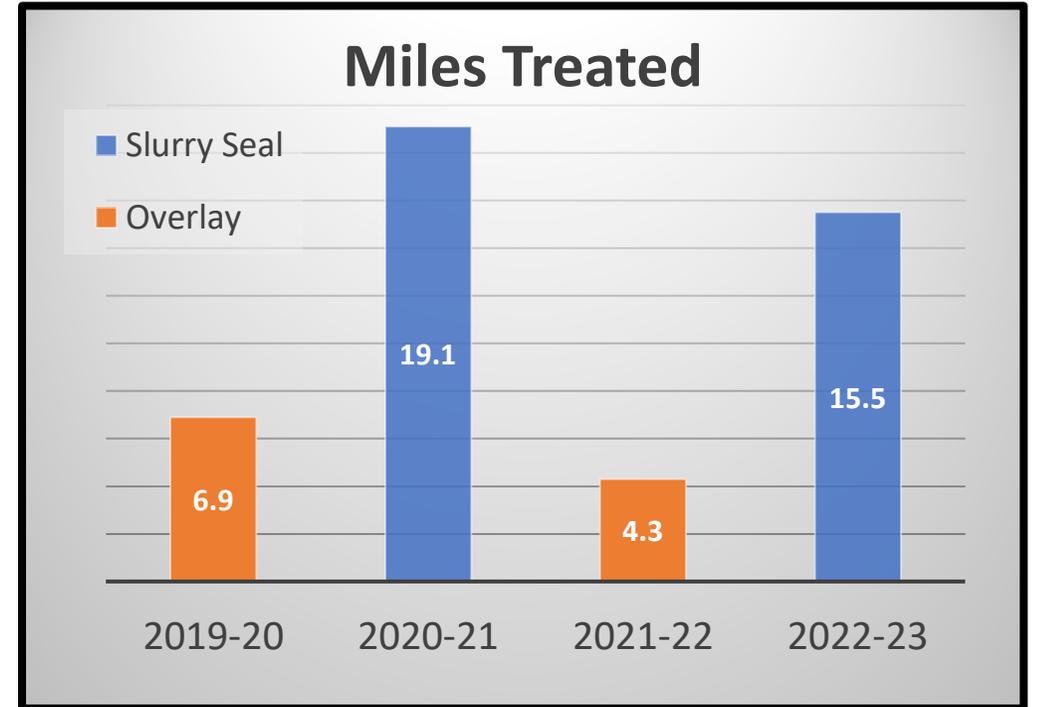


→ Surface maintenance by year

Slurry Seal



Overlay



→ Pavement condition index

Functional Classification	Centerline Miles	Target Pavement Condition Index (PCI)	2021 Average PCI
URMD Roads			
Urban Local	373	75*	82
Neighborhood Routes	84	75*	79

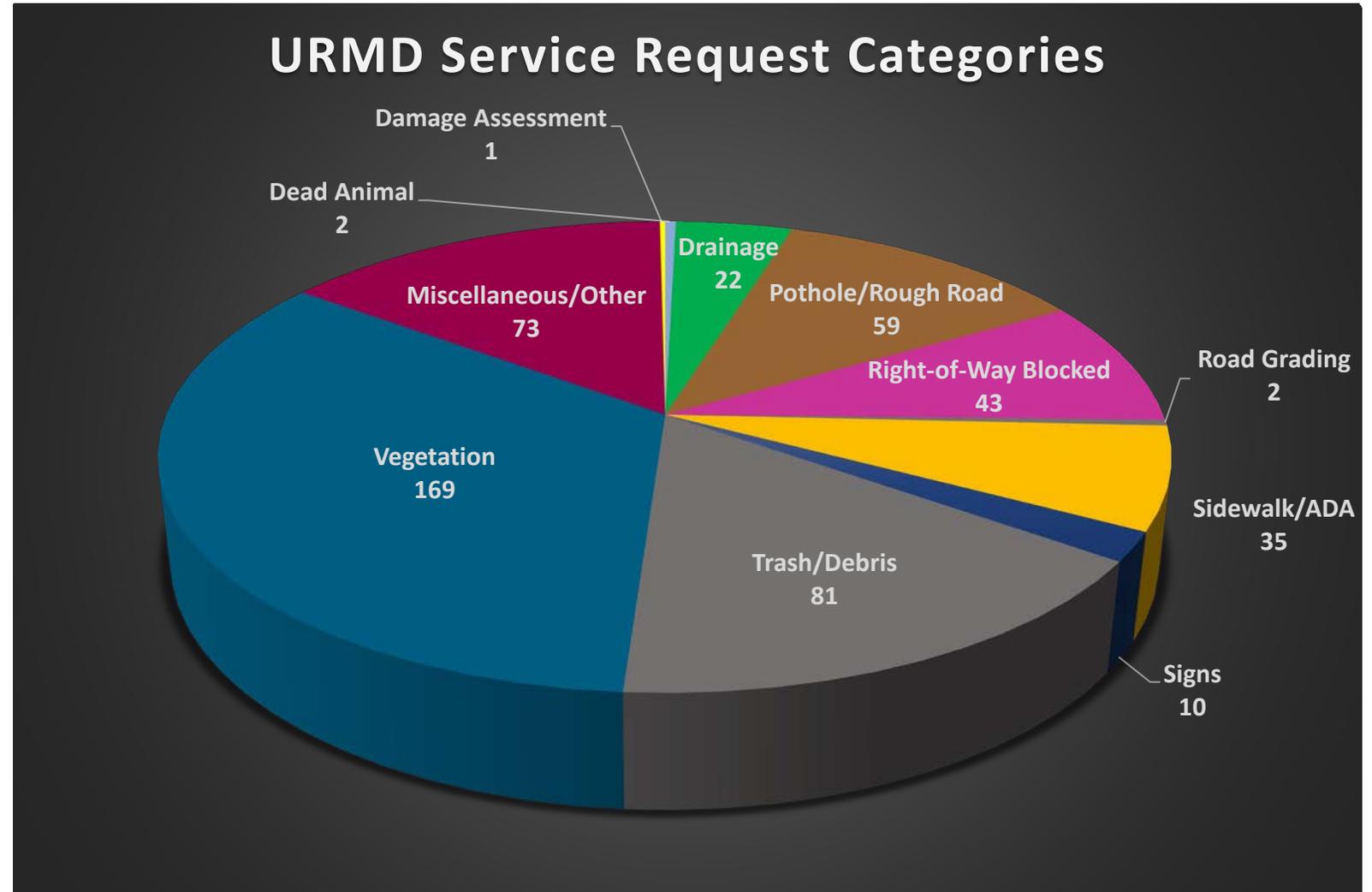
* Per URMD Intergovernmental Agreement (BCC 16-127)



Service requests

FY 2020-21

**URMD Service Requests
(497 requests)**





Neighborhood Streets Program

Goals:

- Discourage undesirable driver behavior
- Improve multi-modal safety (pedestrians, bikes, cars)
- Involve area residents in solving local traffic issues



How the program works:

- 1st Year (Phase 1): Education & Enforcement
- 2nd Year (Phase 2): Physical Devices

Eligibility expanded to include some residential collectors in 2020



Neighborhood Streets Program



Lawn signs

Speed display signs





Pedestrian and Biking Improvement (PBI) program





Pedestrian and Biking Improvement (PBI) program

Targeted projects inside URMD's boundary

Program begin in 2011

First projects funded in FY 2012-13

Biennial project selection process (since 2017)

Projects prioritized by the Urban Road Maintenance District Advisory Committee (URMDAC)



URMD Advisory Committee (URMDAC)

Melissa Laird (Chair)

Dick Steinbrugge (Vice-chair)

Bhaskar Aluru

Fred Barden

Linda Feldhan

Daniel Hauser

Michele Limas

Kimberly Goddard-Kropf

Joe Wisniewski

Vacancy (1)

Commissioner Pam Treece (ex-officio)



PBI accomplishments

To date, 74 projects funded

- Over \$33.6 million URMD funding
- About \$6.7 million in other funding

Project status:

- Completed: 48
- In Design: 24
- Construction to begin in 2022: 9

First 8 years of projects completed at 98% of budget

- (\$21.8 million v. \$21.25 million)

Improved safety!



PBI 2021 project selections

12 projects selected for FY 2022-23 and FY 2023-24

- 5 sidewalks, 7 pedestrian crossings
- Cost estimates: \$6.6 million (URMD-funded)

Projects are currently being designed

Construction begins fall 2023 and continues into 2024

Project delivery team

- Project Management: County staff
- Design: Eleven by consultants / one by County
- Construction: Private contractors

→ PBI 2023 project selection process

URMDAC will next review candidates for future pedestrian and bike improvement projects in 2023

The process begins in January, with URMDAC reviewing all eligible pedestrian and biking improvement candidates

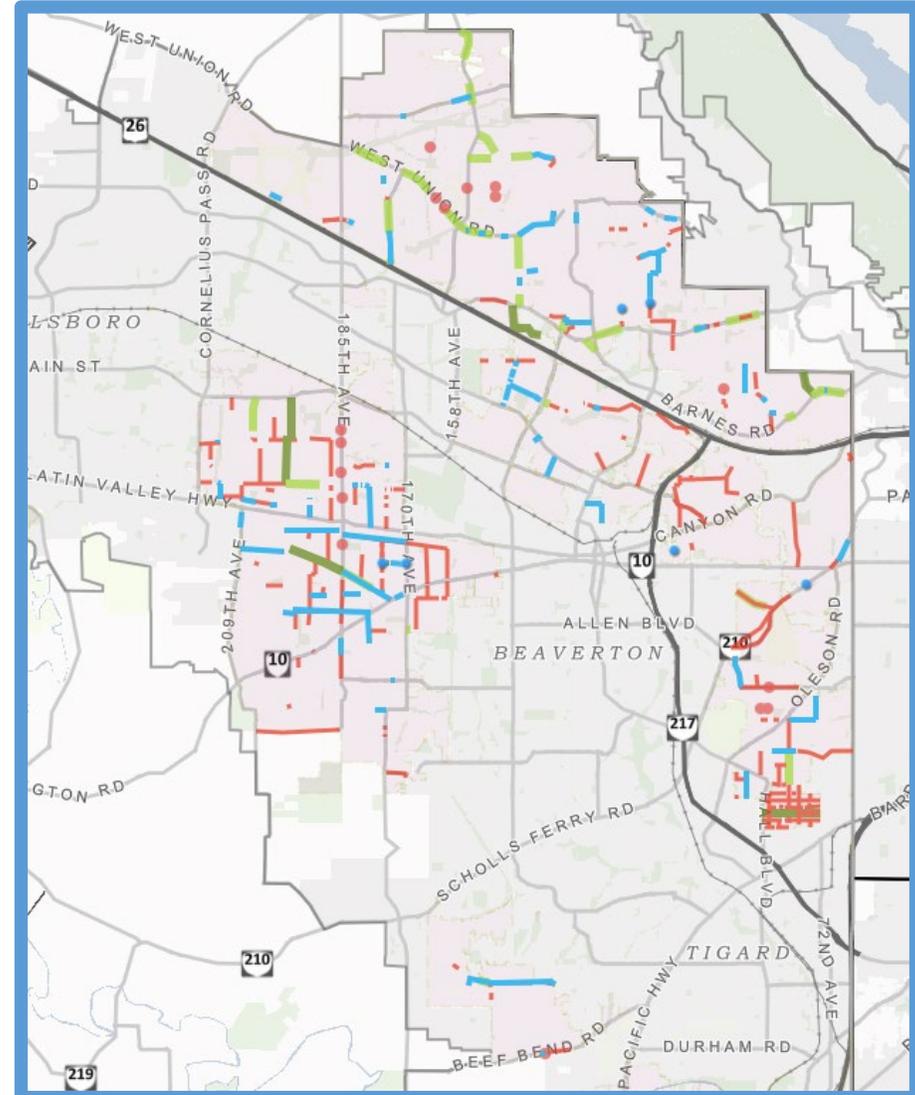
Robust bilingual public involvement and community outreach begins in June

Final candidates will be identified by URMDAC in September; subsequently presented to Board of County Commissioners later in the year for approval and adoption



PBI completed projects

Completed Pedestrian and Biking Improvement Program Projects





PBI Project: Johnson Street – Jasmine to 178th Avenue





PBI Project: Taylors Ferry Rd – Washington Dr to 78th Pl





PBI Project: Taylors Ferry Road – Near 78th Place





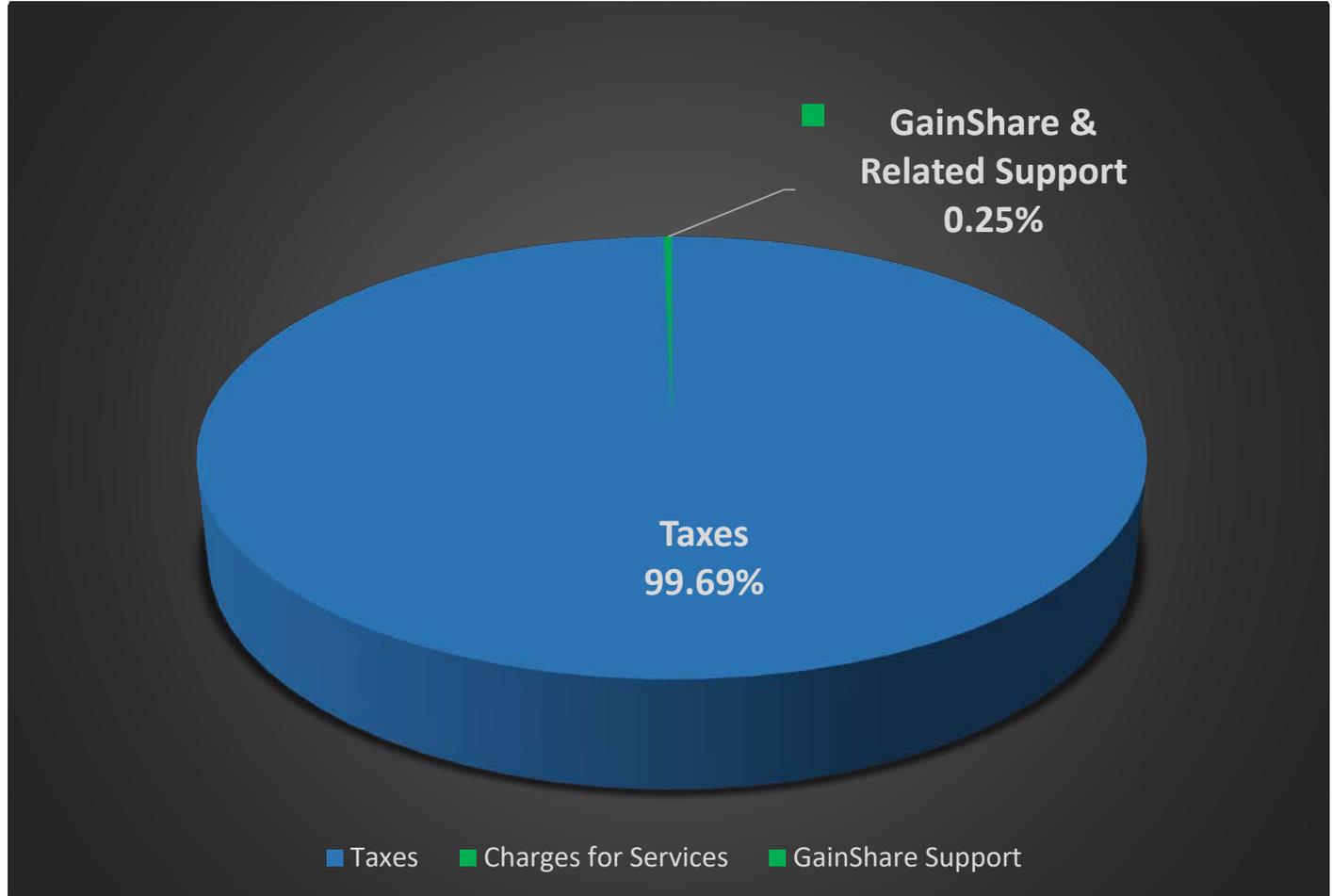
PBI Project: Ecole Ave – Jenkins Rd to Brightwood St





URMD revenues

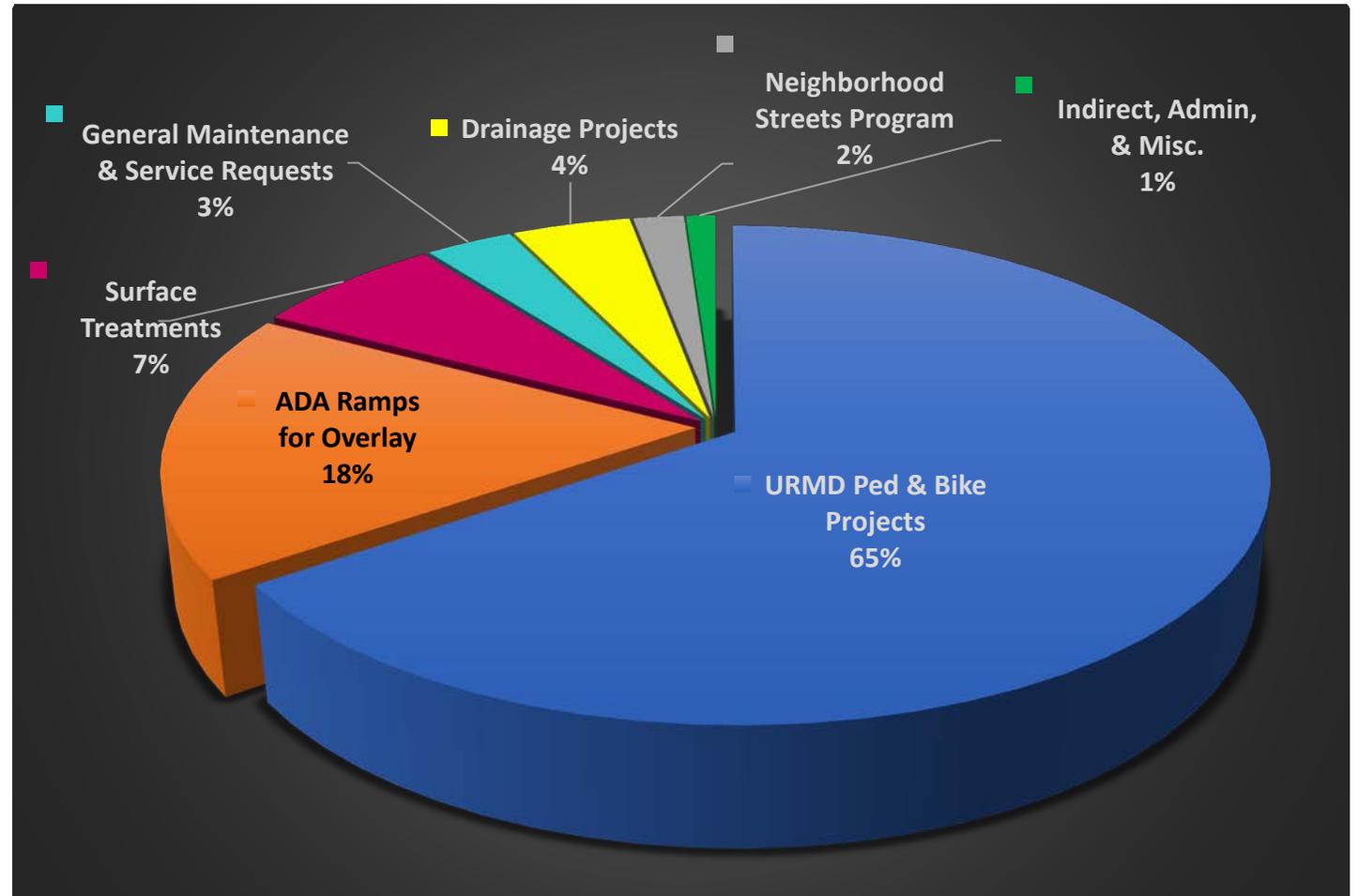
Revenue	
Taxes	\$ 5,835,711
Gain Share / Related Support	\$ 18,439
Total	\$ 5,854,150





URMD expenditures

Expenditures	
URMD Ped & Bike Projects	\$ 7,130,657
ADA Ramps for Overlay	\$ 1,903,010
Surface Treatments	\$ 750,000
General Maintenance & Service Requests	\$ 345,000
Drainage Projects	\$ 465,000
Neighborhood Streets Program	\$ 200,000
Indirect, Admin, & Misc.	\$ 118,238
Total	\$ 11,061,905





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Next Steps

- Budget Committee Public Hearings:
 - June 1, 5:30 - 8:30 PM – ESPD, URMD & North Bethany
 - Public Testimony for each District budget will be accepted prior to Committee action.
 - Budget Committees to Consider Approving the Proposed Budgets
 - June 2, 5:30 – 7:30 p.m. – Washington County & SDL No. 1
 - Public Testimony at 6:00 PM
 - Budget Committee to Consider Approving the Proposed Budget
- Board of County Commissioners Adoption of the Budget:
 - June 21st, 2022, Regular Board Meeting
 - Public Testimony before adoption



Thank you!

